

# Death and legal family formats in Belgium

by Geoffrey Willems <sup>1</sup>

The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples

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Based on the LawsAndFamilies questionnaire on legal family formats for same-sex and/or different-sex couples (Section 6 – Death)

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of the answers in this section of the database.

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# **Families** And **Societies**

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# The six sections of the questionnaire

The <u>interactive LawsAndFamilies Database</u> is based on the <u>LawsAndFamilies</u> questionnaire, which consists of six sections:

Section 1 – Formalisation

Section 2 - Income and troubles

Section 3 – Parenting

Section 4 – Migration

Section 5 – Splitting up

Section 6 – Death

# Papers and an interactive database

For each jurisdiction there are therefore six papers like this one. And each of these papers contains the full answers, references and explanations (given by

a legal expert for the jurisdiction concerned) to the questions in one of these six sections. All these papers can be found in open access at <a href="https://www.LawsAndFamilies.eu">www.LawsAndFamilies.eu</a>. There the user also has access to the <a href="interactive">interactive</a> <a href="part of the LawsAndFamilies Database">part of the LawsAndFamilies Database</a>, which can be used to search the whole database and to create comparative overviews for different questions, different years, different countries and/or different legal family formats.

This website also contains references to publications analysing the results of the project, and to some other legal, sociological and statistical publications about same-sex and different-sex families. And it gives information about the methodology used for this questionnaire and database.

## About the questionnaire

The <u>full text of the questionnaire</u> can be found in the paper:

K. Waaldijk, J.M. Lorenzo Villaverde, N. Nikolina & G. Zago,

'The LawsAndFamilies questionnaire on legal family formats for same-sex and/or different-sex couples: Text of the questions and of the accompanying guidance document', *FamiliesAndSocieties Working Paper* 64(2016), <a href="https://www.familiesandsocieties.eu">www.familiesandsocieties.eu</a>.

The <u>Guidance document</u> contained in that paper, asked the experts answering the questionnaire to make several assumptions. These included the assumption that the partners have been living together as a couple already for at least two years. Plus the assumption (except for certain questions in Section 4 – Migration) that both partners have the citizenship of the country where they are now both lawfully and habitually residing, and that this is also the country where their relationship would have been formalised and where it would be dissolved.

#### About the answers

This paper contains the answers, references and explanations – for one jurisdiction – to all questions in one of the six sections of the questionnaire. The answers are presented in columns. Each column is a coloured timeline, representing legal developments for one question for one legal family format.

The year at the top of each coloured timeline is the most recent year for which a question was answered by the author. In the timelines the years given above and below an answer indicate that the answer applied between a certain day in the lower year and a certain day in the higher year. The year "0000" means that the answer applied since an unknown year before 1965. See further the <u>Guidance document</u>.

## The following **answer codes and colours** have been used:

Yes	Yes, this is so in the law of this country/jurisdiction, although possibly with a qualifying period of 24 months or less.
Yes, but	Yes, but with exceptions or restrictions, for example a qualifying period of 25 months or more, or only in most parts of the country/jurisdiction, or this is mostly a "dead letter".
No, but	No, but it may be so exceptionally, or in a very limited way, or in a few parts of the country/jurisdiction, or indirectly, or by using a different legal instrument, or legislation says no while some courts might say yes.
No	No, this is not so in the law of this country/jurisdiction.
Doubt	The law is unclear (the law does not "know" the answer).
?	No information was available.
? N/A	No information was available.  Not applicable (for example because this family format is not available in this jurisdiction, or not for same-sex or different-sex couples).
	Not applicable (for example because this family format is not available in this jurisdiction, or not for same-sex
N/A	Not applicable (for example because this family format is not available in this jurisdiction, or not for same-sex or different-sex couples).

#### The six papers about Belgium

The answers concerning Belgium can be found in the <u>interactive database</u> and in the following six papers (all of which are published in open access in:

K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples*, Paris: INED, 2017, <a href="https://www.LawsAndFamilies.eu">www.LawsAndFamilies.eu</a>):

Formalisation of legal family formats in Belgium by Paul Borghs (Section 1)

Income, troubles and legal family formats in Belgium by Geoffrey Willems (Section 2)

Parenting and legal family formats in Belgium by Paul Borghs (Section 3)

Migration and legal family formats in Belgium by Geoffrey Willems (Section 4)

Splitting up and legal family formats in Belgium by Paul Borghs (Section 5)

Death and legal family formats in Belgium by Geoffrey Willems (Section 6)

So this paper is based on **Section 6 (Death)** of the <u>LawsAndFamilies</u> <u>questionnaire</u>, which contains questions about the following topics:

- **6.1** Tenancy continuation
- 6.2 Property at death
- 6.3 Inheritance
- 6.4 Inheritance tax
- 6.5 Survivor's pension
- 6.6 Wrongful death
- 6.7 General background regarding death

In the following pages of this paper, first the answer to question 6.7 is presented, followed by the answers to questions 6.1 to 6.6.

# 6.07 - General background regarding death (Open question)

If you consider it useful to provide some general information or comments about (past, present or future) developments and trends in legal policy and case law in your country/jurisdiction, or information on other aspects (socio-legal, political, legal-cultural, etc.) that may be relevant for the understanding your answers above regarding death, then please do so here.

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Jurisdiction: **Belgium** 

Source: G. Willems, "Death and legal family formats in Belgium". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-BE-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: **6.01 - Tenancy continuation** 

When the partner who holds the rental contract dies, does the other partner then have a right to continue to rent the home?

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 2007	2015 Yes 2007	2015 Yes 2007	2015 Yes 2007	2015 No 0000	2015 No 0000
No 0000	No 2003	No 2000	No 2000		
	N/A 0000	N/A 0000	N/A 0000		
References to legal sources: art. 745bis, § 3, Civil Code (as introduced by law of 8 March 2007 about inheritance rights of the arviving partner, Moniteur belge 8 May 2007, p. 4928).		References to legal sources: Art. 745octies Civil Code (as introduced by law of 28 March 2007 about inheritance rights of the surviving partner, Moniteur belge 8 May 2007, p. 24928).		References to legal sour	ces:

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex same-sex		diffsex	same-sex
Explanations and nuan Article 215 Civil Code profor the family home but the marriage thus not whe death of one of the spoul Nevertheless, in 2007, the created a right for the su continue to rent the hom Code).	ovides special protection only for the duration of nen it is dissolved by the ises.  e legislature expressly arviving spouse to	Explanations and nuance Article 1477 Civil Code profor the family home but of the legal cohabitation thus by the death of one of the Nevertheless, in 2007, the created a right for the surrontinue to rent the home Code).	ovides special protection nly for the duration of s not when it is dissolved a partners.  I legislature expressly viving partner to	Explanations and nuances:	
	oint sur les modifications n matière de baux à loyer", gistrement et du notariat,	See: Y.H. Leleu, "Les biens couple non marié", in Le c lumière de la cohabitation Bruylant, 2000, pp. 192-19	ouple non marié à la n légale, Bruxelles,		

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Section: 6 - Death

Question: 6.02 - Property at death

When one partner dies, do statutory rules consider as joint property any possessions acquired by either of them after they started this type of relationship? (In other words: would the surviving partner be deemed to own 50% of these possessions, while the other 50% are subject to relevant rules of inheritance law?)

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes, but 0000	2015 Yes, but 2003	2015 No, but 2000	2015 No, but 2000	2015 No 0000	2015 No 0000
	N/A 0000	N/A 0000	N/A 0000		
References to legal sources: Art. 1387 et seq. Civil Code (as amended by Law of 14 July 1976 on matrimonial property, Moniteur belge, 18 September 1976, p. 11697).		References to legal sources: Art. 1478 Civil code (as amended by law of 23 November 1998 on legal cohabitation, Moniteur belge, 12 janvier 1999, p. 786).		References to legal sou	rces:

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
subject to the statutory of regime (art. 1390 Civil Copossessions acquired aft of the spouses are considered aft of the spouses are considered from the spouses are considered from the spouses of death of a spowill be deemed to own 5 (art. 1445 Civil Code).  However, spouses may of separation of property recode). In this case, possess marriage by each spouse property (art. 1466 Civil Code). In the spouses spouses spouses or spouses married the spouses of the spouses o	iage contract, spouses are community of property ode). In this case, ser the marriage by either dered joint property (art. use, the surviving spouse 0% of these possessions shoose a contractual egime (art. 1466 Civil essions acquired after the eremain his or her sole Code).  Into of indivision applies and under this regime (art. property is not proven, the dijoint property (art. 1468 use, his or her own assets at rules of inheritance law spouse will be deemed to onsidered joint property	Explanations and nuand Legal cohabitants are in the spouses married under the regime.  Possessions acquired after legal cohabitation by each her sole property (art. 14). Nevertheless, a presumpt between registered partner Code). If sole property is will be considered joint produced.  In case of death of a partner subject to the relevant (see 6.03). The surviving prown 50% of the assets conforming to the legal presumption.	the same position as the separation of property of the registration of the partner remain his or 78, al. 1 Civil Code).  Tion of indivision applies ers (art. 1478, al. 2, Civil not proven, the assets roperty (art. 1478 Civil ner, his or her own assets trules of inheritance law partner will be deemed to insidered joint property	Explanations and nuances:	

Source: G. Willems, "Death and legal family formats in Belgium". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-BE-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.03 - Inheritance

When one partner dies without testament, is the other partner then an inheritor?

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 1981	2015 Yes 2003	2015 Yes, but 2007	2015 Yes, but 2007	2015 No 0000	2015 No 0000
Yes, but 1896	N/A 0000	No 2000	No 2000		
No, but 0000		N/A 0000	N/A 0000		
References to legal sources: Art. 745bis Civil Code (as amended by law of 14 May 1981 about inheritance rights of the surviving Epouse, Moniteur belge, 27 May 1981, p. 6908).		References to legal sources: Art. 745octies Civil Code (as amended by law of 28 March 2007 about inheritance rights of the surviving partner, Moniteur belge 8 May 2007, p. 24928).		References to legal sour	ces:

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
the entire succession (articode).  The predeceased spoushen the surviving spoushe part of the de cujus in arried under the comme usufruct of the de cujus in the usufruct of the de cujus in the description of the description of the description of the feetives full property of the deceased made are surviving spouse has annot be deprived of a rehe half of the succession detween 1896 and 1981, setween 1896 and 1981,	ng spouse's ab intestat atus of the other heirs  ses leaves descendants, e receives the usufruct of t. 745bis, § 1, al. 1, Civil  ses leaves other heirs, e receives full property of n the common assets (if non property regime) and jus proper assets (art. de).  s, the surviving partner the entire succession (art. de).  de donations and legacies, a reserved portion: he minimal usufruct right on a (art. 915bis Civil Code).  the surviving spouse has mited inheritance rights 16). Before 1896, the surviving spouse were	on the partners' common furniture of this residence Civil Code).  However, this does not appartner is a descendant of 745 octies, § 1, al. 3, Civil Codes importantly, the sur reserved portion of the sur	se's ab intestate rights, ag partner's statutory of depend on the status 5 octies Civil Code).  From an usufructuary right a residence and on the e (art. 745 octies, § 1, al. 1, oply when the surviving of the deceased (art. Code).  Eviving partner has no uccession and as a wholly disinherited (see: B. d V. Lèbe-Dessard, La	Explanations and nuances:	

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Section: 6 - Death

Question: 6.04 - Inheritance tax

Is the surviving partner exempted from paying inheritance tax (or required to pay less than a mere friend would have to pay)?

Ма	Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex	
2015 Yes 0000	2015 Yes 2003	2015 Yes 2001	2015 Yes 2001	2015 No, but 2001	2015 No, but 2001	
	N/A 0000	No 2000	No 2000	No 0000	No 0000	
		N/A 0000	N/A 0000			

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex same-sex		diffsex	same-sex
Art. 48 Inheritance Rights Art. 48 Inheritance Rights Art. 1.1.0.0.2. and 2.7.4.1. Fiscaliteit (Flemish Region	Code (Brussels Region). Code (Walloon Region). Codex Vlaamse	2001 on inheritance tax less cohabitants, Moniteur be p. 41076).  Art. 1.1.0.0.2. and 2.7.4.1 Fiscaliteit (Flemish Region	s Code (Brussels Region) nce of 16 May 2002, 2002, p. 24157). s Code (Walloon Region) I Decree of 14 November between legal elge, 29 November, 2001,	References to legal sour Art. 1.1.0.0.2. and 2.7.4.1. Fiscaliteit (Flemish Region Regional Decree of 30 jun p. 27886).	1. Codex Vlaamse ı) (as amended by

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
Explanations and nuances: In Belgium, the surviving spouse benefits in the three regions from the lowest taxation rate just as direct descendants.  Since 2014, in the Brussels Region, the surviving spouse also benefits from a full tax inheritance exemption on the family home.		Explanations and nuances: Between 2001 and 2002, the different Belgian Regions took the decision to apply to legal cohabitants the same rates of inheritance tax applied to spouses.  Since 2014, in the Brussels Region, the surviving registered partner also benefits from a full tax inheritance exemption on the family home.		Explanations and nuances: The Flemish Region is the only one to have extended these rates to de facto partners.  According to article 1.1.0.0.2. and 2.7.4.1.1. Codex Vlaamse Fiscaliteit, they will benefit from the lowest taxation rate if they cohabited for at least one year with the deceased person and lived in a common bousehold with him or her	
Since 2014, in the Walloon Region, the surviving spouse also benefits from a partial tax inheritance exemption on the family home.  Since 2007, in the Flemish Region, the surviving spouse also benefits from a full tax inheritance exemption on the family home.		Since 2014, in the Walloo	on Region, the surviving benefits from a partial tax on the family home.  Sh Region, the surviving benefits from a full tax	common household with him or her.  Since 2007, in the Flemish Region, the surviving defacto partner also benefits from a full tax inheritance exemption on the family home but only if he or she cohabited for at least three years with the deceased person and lived in a common household with him or her.	

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Section: 6 - Death

Question: 6.05 - Survivor's pension

When one partner dies while being employed, is the surviving partner then normally entitled to a survivor's pension? (For example on the basis of statutory law, and/or on the basis of a collective labour agreement or arrangements of the employer.)

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 1967	2015 Yes 2003	2015 No No 2000 2000		2015 No 0000	2015 No 0000
? 0000	N/A 0000	N/A 0000	N/A 0000		
References to legal sources: Art. 17 of the Royal Decree n° 50 of 24 October 1967 on retirement benefit and survivor's pension of employees (Moniteur belge, 27 October 1967, p. 11246).		References to legal sources: Art. 17 of the Royal Decree n° 50 of 24 October 1967 on retirement benefit and survivor's pension of employees (Moniteur belge, 27 October 1967, p. 11246).  C. const., 60/2009, 25 March 2009, Moniteur belge, 29 May 2009, p. 39365.		References to legal sources: Art. 17 of the Royal Decree n° 50 of 24 October 1967 on retirement benefit and survivor's pension of employees (Moniteur belge, 27 October 1967, p. 11246).  C.A., 94/2001, 12 July 2001, Moniteur belge, 13 November 2001, p. 38681.	

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
<b>Explanations and nuances:</b> The surviving spouse must have been married to		<b>Explanations and nuances:</b> The Constitutional Court expressed doubts on the		<b>Explanations and nuances:</b> The Constitutional Court considered that	

the deceased spouse during one year before the death (but pre-marital legal cohabitation can be taken into account).

The one year requirement does not apply if:

- a child is born during the marriage (or the legal cohabitation)
- there is a dependent child at the time of the death for whom the deceased spouse received welfare benefit
- the death is attributed to an accident or an occupational illness subsequent to the marriage.

legitimacy of this difference. Nevertheless, the constitutional judges considered that the further extension of the assimilation between spouses and legal cohabitants rests with the legislature (C. const., 60/2009, 25 march 2009).

This inequality between spouses and registered partners is one of the last remaining differences in Belgian social law (B. Delahaye, F. Tainmont et V. Lèbe-Dessard, La cohabitation légale, Bruxelles, Larcier, 2013, pp. 155-157 and 163).

difference is admissible because of the objective difference between marriage and de facto partners and because people have the choice to marry or not. The assimilation between spouses and de facto partners rests with the legislature (C.A., 94/2001, 12 juillet 2001, Moniteur belge, 13 November 2001, p. 38681).

This inequality between spouses and de facto partners partners is one of the last remaining differences in Belgian social law (B. Delahaye, F. Tainmont et V. Lèbe-Dessard, La cohabitation légale, Bruxelles, Larcier, 2013, pp. 155-157 and 163).

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Section: 6 - Death

Question: 6.06 - Wrongful death

In case of wrongful death of one partner, is the other partner then entitled to compensation from the wrongdoer?

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 0000	2015 Yes 2003	2015 Yes 2000	2015 Yes 2000	2015 Yes 1967	2015 Yes 2000
	N/A 0000	N/A 0000	N/A 0000	No 0000	Doubt 1967
					No 0000
References to legal sources: Art. 1382 Civil Code.		References to legal sources: Art. 1382 Civil Code.		References to legal sources: Art. 1382 Civil Code.  Cass., 26 June 1967, Pasicrisie, 1967, p. 1260.	
				Cass., 1 February 1989, Journal des Tribunaux, 1989, p. 354.	
				Cass., 15 February 1990, Journal des Tribunaux, 1990, p. 216.	

Marriage	Registered partnership		Cohabitation	
diffsex same-sex	diffsex	same-sex	diffsex	same-sex
Explanations and nuances:  The surviving spouse is entitled to material and non-pecuniary damages.	Explanations and nuance The surviving partner is en pecuniary damages.	es: titled to material and non-	Explanations and nuances. In 1967, the Belgian Court of de facto partner could be condeath of his or her partner. In Court confirmed that this apprelationship is adulterous.  A majority of courts evaluate the wrongful death in exactly spouses (if the relationship in (for instance: Mons, 18 Janual des Assurances de Responsa and Brussels, 15 May 2003, if Assurances de Responsabilit. However, some judges tend favourable approach based between marriage and de fade Callatay and N. Estienne, Chronique de jurisprudence dommage et sa réparation, if pp. 392-395).  Since 2000, there is no double homosexual partner is entitle case of death of his or her pron legal cohabitation voted if force in 2000 implies an exphomosexual couples.  Obviously, this right could have recognised even before the However, to our knowledge, case law on this matter.	recassation ruled that a mpensated in case of n 1989 and 1990, the plies even if the ethe damage caused by the same way as for s proven to be stable) ary 1996, Revue Générale abilité, 1997, n° 12.820 Revue Générale des ré, 2004, n° 13.899).  To apply a less on the difference cto cohabitation (see: D. La responsabilité civile: 1996-2007, Vol. 2, Le Bruxelles, Larcier, 2009, that a de facto ed to a compensation in artner. Indeed, the law in 1998 and entered into ress legal recognition of eave been judicially law on legal cohabitation.