

Death and legal family formats in the Czech Republic

by Ondrej Plesmid 1

The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples

Edited by Kees Waaldijk,² Marie Digoix,³ Natalie Nikolina,² Giuseppe Zago,² Daniel Damonzé,² Arianna Caporali,³ Kamel Nait Abdellah ³
Published by INED, Paris, 2017, <u>www.LawsAndFamilies.eu</u>

Based on the LawsAndFamilies questionnaire on legal family formats for same-sex and/or different-sex couples (Section 6 – Death)

© 2017 Ondrej Plesmid

¹ Ondrej Plesmid (lawyer, Prague Pride (<u>www.praguepride.cz</u>), Platform for Equality, Recognition and Diversity – PROUD (<u>www.proudem.cz</u>)) is grateful for the useful comments that Lucian Luca Otáhal (lawyer, member of Trans*parent Czech Republic) made on an earlier version of the answers in this section of the database. ² <u>Grotius Centre for International</u> <u>Legal Studies</u>, Leiden University, Netherlands, <u>www.leiden.edu</u>.



³ Institut national d'études démographiques, Paris, France, <u>www.ined.fr</u>.



Recommended citation:

O. Plesmid, 'Death and legal family formats in the Czech Republic', in: K. Waaldijk et al. (eds.), The LawsAndFamilies Database — Aspects of legal family formats for same-sex and different-sex couples, Paris: INED, 2017, www.LawsAndFamilies.eu (question 6.x).

Acknowledgment

The research leading to these results has received funding from the European Union's Seventh Framework Programme (FP7/2007-2013) under grant agreement no. 320116 for the research project FamiliesAndSocieties, www.familiesandsocieties.eu.



Families And **Societies**

Disclaimer

This paper and this database contain information with a scientific aim. Nothing in this paper and in this database should be seen as legal advice. Not all nuances and exceptions are included, and there may be errors and further legal developments. The experts, the authors, the editors, the Institut national d'études démographiques and Leiden University cannot be held liable for any inaccurate or incomplete information in this paper or in this database. More particularly, they cannot be held liable for any damage or consequences from the direct or indirect use of contents of this paper or database.

The six sections of the questionnaire

The $\underline{interactive\ LawsAndFamilies\ Database}$ is based on the $\underline{LawsAndFamilies}$ $\underline{questionnaire}$, which consists of six sections:

Section 1 - Formalisation

Section 2 - Income and troubles

Section 3 – Parenting

Section 4 – Migration

Section 5 – Splitting up

Section 6 – Death

Papers and an interactive database

For each jurisdiction there are therefore six papers like this one. And each of these papers contains the full answers, references and explanations (given by

a legal expert for the jurisdiction concerned) to the questions in one of these six sections. All these papers can be found in open access at www.LawsAndFamilies.eu. There the user also has access to the interactive part of the LawsAndFamilies Database, which can be used to search the whole database and to create comparative overviews for different questions, different years, different countries and/or different legal family formats.

This website also contains references to publications analysing the results of the project, and to some other legal, sociological and statistical publications about same-sex and different-sex families. And it gives information about the methodology used for this questionnaire and database.

About the questionnaire

The <u>full text of the questionnaire</u> can be found in the paper:

K. Waaldijk, J.M. Lorenzo Villaverde, N. Nikolina & G. Zago,

'The LawsAndFamilies questionnaire on legal family formats for same-sex and/or different-sex couples: Text of the questions and of the accompanying guidance document', *FamiliesAndSocieties Working Paper* 64(2016), www.familiesandsocieties.eu.

The <u>Guidance document</u> contained in that paper, asked the experts answering the questionnaire to make several assumptions. These included the assumption that the partners have been living together as a couple already for at least two years. Plus the assumption (except for certain questions in Section 4 – Migration) that both partners have the citizenship of the country where they are now both lawfully and habitually residing, and that this is also the country where their relationship would have been formalised and where it would be dissolved.

About the answers

This paper contains the answers, references and explanations – for one jurisdiction – to all questions in one of the six sections of the questionnaire. The answers are presented in columns. Each column is a coloured timeline, representing legal developments for one question for one legal family format.

The year at the top of each coloured timeline is the most recent year for which a question was answered by the author. In the timelines the years given above and below an answer indicate that the answer applied between a certain day in the lower year and a certain day in the higher year. The year "0000" means that the answer applied since an unknown year before 1965. See further the <u>Guidance document</u>.

The following **answer codes and colours** have been used:

Yes	Yes, this is so in the law of this country/jurisdiction, although possibly with a qualifying period of 24 months or less.
Yes, but	Yes, but with exceptions or restrictions, for example a qualifying period of 25 months or more, or only in most parts of the country/jurisdiction, or this is mostly a "dead letter".
No, but	No, but it may be so exceptionally, or in a very limited way, or in a few parts of the country/jurisdiction, or indirectly, or by using a different legal instrument, or legislation says no while some courts might say yes.
No	No, this is not so in the law of this country/jurisdiction.
Doubt	The law is unclear (the law does not "know" the answer).
?	No information was available.
N/A	Not applicable (for example because this family format is not available in this jurisdiction, or not for same-sex
	or different-sex couples).
X	or different-sex couples). This question was not asked for this legal family format.
X Open question	

The six papers about the Czech Republic

The answers concerning the Czech Republic can be found in the <u>interactive</u> <u>database</u> and in the following six papers (all of which are published in open access in: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples*, Paris: INED, 2017, <u>www.LawsAndFamilies.eu</u>):

- Formalisation of legal family formats in the Czech Republic by Lucian Luca Otáhal (Section 1)
- Income, troubles and legal family formats in the Czech Republic by Ondrej Plesmid (Section 2)
- Parenting and legal family formats in the Czech Republic by Lucian Luca Otáhal (Section 3)
- Migration and legal family formats in the Czech Republic by Ondrej Plesmid (Section 4)
- Splitting up and legal family formats in the Czech Republic by Lucian Luca Otáhal (Section 5)
- Death and legal family formats in the Czech Republic by Ondrej Plesmid (Section 6)

So this paper is based on **Section 6 (Death)** of the <u>LawsAndFamilies</u> <u>questionnaire</u>, which contains questions about the following topics:

- 6.1 Tenancy continuation
- 6.2 Property at death
- 6.3 Inheritance
- 6.4 Inheritance tax
- 6.5 Survivor's pension
- 6.6 Wrongful death
- 6.7 General background regarding death

In the following pages of this paper, first the answer to question 6.7 is presented, followed by the answers to questions 6.1 to 6.6.

6.07 - General background regarding death (Open question)

If you consider it useful to provide some general information or comments about (past, present or future) developments and trends in legal policy and case law in your country/jurisdiction, or information on other aspects (socio-legal, political, legal-cultural, etc.) that may be relevant for the understanding your answers above regarding death, then please do so here.

_

Source: O. Plesmid, "Death and legal family formats in Czech Republic". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, LawsAndFamilies-CZ-Section6.pdf (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.01 - Tenancy continuation

When the partner who holds the rental contract dies, does the other partner then have a right to continue to rent the home?

Marriage		Registered partnership		Cohabitation		
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex	
2015 Yes 2014	2015 N/A 0000	2015 N/A 0000	2015 Yes 2014	2015 Yes, but 2014	2015 Yes, but 2014	
? 0000			? 2006	? 0000	? 0000	
			N/A 0000			
References to legal sources: Art. 2279 of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		References to legal sources: Art. 2279 of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		References to legal sources: Art. 2279 of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
a right to continue to rer tenant's household who the date of death of the have their own apartment someone different than husband, registered part or grandchild, a right to this person only with the The lease after this trans from the date when the of the tenant's househol	Ing the Lease contract dies, at goes to a member of the lived in the apartment on tenant and who does not ant. If this person is the tenant's wife or tner, parent, sibling, child continue to rent goes to e consent of the Landlord. If the went to the member d. This does not apply if rent went reached the age	Explanations and nuances: See under Marriage.		Explanations and nuances: See under Marriage.	

Source: O. Plesmid, "Death and legal family formats in Czech Republic". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-CZ-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.02 - Property at death

When one partner dies, do statutory rules consider as joint property any possessions acquired by either of them after they started this type of relationship? (In other words: would the surviving partner be deemed to own 50% of these possessions, while the other 50% are subject to relevant rules of inheritance law?)

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 0000	2015 N/A 0000	2015 N/A 0000	2015 No 2006	2015 No 0000	2015 No 0000
			N/A 0000		
References to legal sources: Art. 708 and next of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		References to legal sources: Art. 708 and next of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		References to legal sour Art. 708 and next of Law I Code (in force from 1.1.20	No. 89/2012 Coll., Civil

Marriage		Registered partnership		Cohabitation	
diffsex same-sex		diffsex	diffsex same-sex		same-sex
Explanations and nuan According to Czech civil la community of property f that, with a few exception spouses bring into the m they have acquired after belongs to Matrimonial p property). Spouses own of Partners may acquire eve ownership. In this case e her/his part of property. they agree to do so. Otherwise, each partner his/her individual owners	aw only marriage allows or spouses. That means ans, everything what arriage and everything they have married property of spouses (joint everything jointly. Erything into coach person owns only This is only the case if	Explanations and nuan In the case of cohabitation partnership this type of jexist.	on or registered	Explanations and nuand In the case of cohabitation partnership this type of judges.	on or registered

Source: O. Plesmid, "Death and legal family formats in Czech Republic". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-CZ-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.03 - Inheritance

When one partner dies without testament, is the other partner then an inheritor?

Marriage		Registered partnership		Cohabitation		
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex	
2015 Yes 0000	2015 N/A 0000	2015 N/A Yes 0000 2006		2015 Yes, but 2014	2015 Yes, but 2014	
			N/A 0000	? 0000	? 0000	
References to legal sources: Art. 1635 and 3020 of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		References to legal sources: Art. 1635 and 3020 of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		References to legal sources: Art. 1635 and 3020 of Law No. 89/2012 Coll., Civil Code (in force from 1.1.2014).		
Explanations and nuances: In case one partner dies without testament, the wife/husband, register partner or cohabitant is the obligatory inheritor in the first and second group of inheritors.		Explanations and nuances: According to the Civil Code the articles regulating the rights and obligations of spouses also apply to registered partnership and their rights and obligations.		Explanations and nuances: In the case of cohabitation, the partner who has lived with the partner who died at least for one year before the date of her/his death in common household and who has taken care of this common household or who has been depended on that partner, is an inheritor.		

Source: O. Plesmid, "Death and legal family formats in Czech Republic". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-CZ-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.04 - Inheritance tax

Is the surviving partner exempted from paying inheritance tax (or required to pay less than a mere friend would have to pay)?

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 2014	2015 N/A 0000	2015 N/A 0000	2015 Yes 2014	2015 Yes, but 2014	2015 Yes, but 2014
Yes 0000			Yes 2006	Yes, but 1992	Yes, but 1992
			N/A 0000	? 0000	? 0000
References to legal sources: Art. 4a of Law No. 586/1992 Coll., on Income Tax (this part came in force from 1.1.2014).		References to legal sources: Art. 4a of Law No. 586/1992 Coll., on Income Tax (this part came in force from 1.1.2014).		References to legal sources: Art. 4a of Law No. 586/1992 Coll., on Income Tax (this part came in force from 1.1.2014).	

ττ	p://lawsangramilles-gatabase.site.ineg.rr/en/le	gai-	pro	ect/interactive-dat
			- 1	Downloaded on 201

Marriage		Registered partnership		Cohabitation		
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex	
exists. The property acqu	inheritance tax no longer aired by heritage is at the inheriting spouse is a tax. e inheritance tax was 7/1992 Coll. (It is not in ording to this Act a ered partnership and	exists. The property acqu subject to income tax, bu	inheritance tax no longer aired by heritage is at the inheriting mpt from this income tax. e inheritance tax was 7/1992 Coll. (It is not in ording to this Act a ered partnership and		inheritance tax no longer uired by heritage is subject heriting cohabiting his income tax. e inheritance tax was 7/1992 Coll. (It is not in ording to this Act a ered partnership and of from this tax. In the partner must have lived d at least for one year s death in common re taken care of this	

Source: O. Plesmid, "Death and legal family formats in Czech Republic". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-CZ-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.05 - Survivor's pension

When one partner dies while being employed, is the surviving partner then normally entitled to a survivor's pension? (For example on the basis of statutory law, and/or on the basis of a collective labour agreement or arrangements of the employer.)

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 0000	2015 N/A 0000	2015 N/A 0000	2015 No, but 2007	2015 No, but 2007	2015 No, but 2007
			? 2006	? 0000	? 0000
			N/A 0000		

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
References to legal sources: Art. 49, 50 and 51 of Law No. 155/1 pension insurance (in force from 1 Art. 375 and next of Law No. 262/2 Labour Code (in force from 1.1.200 Amendment to the Labour Code - effective as of 30.9.2015 - systema Articles.	1.1.1996). 2006 Coll., 07). Law 205/2015,	References to legal sour Art. 49, 50 and 51 of Law I pension insurance (in force Art. 375 and next of Law I Labour Code (in force from Amendment to the Labour effective as of 30.9.2015 - Articles.	No. 155/1995 Coll., on ce from 1.1.1996). No. 262/2006 Coll., m 1.1.2007). or Code - Law 205/2015,	References to legal sour Art. 49, 50 and 51 of Law pension insurance (in fore Art. 375 and next of Law Labour Code (in force fro Amendment to the Labou effective as of 30.9.2015 - Articles.	No. 155/1995 Coll., on ce from 1.1.1996). No. 262/2006 Coll., m 1.1.2007). ur Code - Law 205/2015,

http://lawsandfamilies-database.site.ined.fr/en/legal-project/interactive-database/ Downloaded on 2017-01-23

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
Explanations and nuance Survivor's pension is only a person who entered into relive in a registered partner not have the right to a survice when an employee disaccident or occupational described to provide reimber funeral expenses, compensations are entitled the survice employee provided or was Regarding the definition of survivors of employees it is employee was maintaining or voluntarily. Among person pensation belong person pensation belong person partner from registered cohabitation and her/his cohave lived with the employehousehold, etc.	an entitlement of the marriage. Persons who ship or cohabitation do vivor's pension. In the ies as a result of a job lisease, the employer is ursement of reasonable isation for material ent for a survivor's ation of maintenance ivors for whom the sobliged to provide. If the circle of eligible important if the gunder a legal obligation sons who can receive this sons for whom the on under family law, also partnership or hildren, persons who	Explanations and nuances: See under Marriage.		Explanations and nuances: See under Marriage.	

Source: O. Plesmid, "Death and legal family formats in Czech Republic". In: K. Waaldijk et al. (eds.), *The LawsAndFamilies Database – Aspects of legal family formats for same-sex and different-sex couples.* Paris: INED, 2017, www.LawsAndFamilies.eu, <u>LawsAndFamilies-CZ-Section6.pdf</u> (please use this full citation when citing any information from this table).

Section: 6 - Death

Question: 6.06 - Wrongful death

In case of wrongful death of one partner, is the other partner then entitled to compensation from the wrongdoer?

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
2015 Yes 0000	2015 N/A 0000	2015 N/A 0000	2015 Yes 2006	2015 Yes 1996	2015 Yes 1996
			N/A 0000	? 0000	? 0000
References to legal sources: Art. 43 of Law No. 141/1961 Coll., Criminal Procedure Code (in force from 1.1.1996).		References to legal sources: Art. 43 of Law No. 141/1961 Coll., Criminal Procedure Code (in force from 1.1.1996).		References to legal sources: Art. 43 of Law No. 141/1961 Coll., Criminal Procedure Code (in force from 1.1.1996).	

Marriage		Registered partnership		Cohabitation	
diffsex	same-sex	diffsex	same-sex	diffsex	same-sex
Explanations and nuances:		Explanations and nuances:		Explanations and nuances: Persons who have been injured, and/or whose	

Persons who have been injured, and/or whose property was damaged or got non-material damage in direct relation with the offence have the status of victim in criminal proceedings. Death of one partner is also considered as non-material damage. In connection with this status, the victim has several procedural rights, including the right of compensation for damage caused by the offender.

Persons who have been injured, and/or whose property was damaged or got non-material damage in direct relation with the offence have the status of victim in criminal proceedings. Death of one partner is also considered as non-material damage. In connection with this status, the victim has several procedural rights, including the right of compensation for damage caused by the offender.

Persons who have been injured, and/or whose property was damaged or got non-material damage in direct relation with the offence have the status of victim in criminal proceedings. Death of one partner is also considered as non-material damage. In connection with this status, the victim has several procedural rights, including the right of compensation for damage caused by the offender.